

FSC GCC Fixed Income Report

27/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.43	4.875	98.21	98.83	5.74	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.53	5.375	97.69	98.56	5.83	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.53	6.500	91.94	93.10	7.11	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.80	4.750	97.13	97.83	5.60	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.39	5.625	97.87	98.77	5.95	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.39	6.750	94.75	95.72	7.12	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.41	6.250	100.16	100.90	6.10	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.41	7.000	97.23	98.12	7.16	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.17	7.375	107.82	108.72	6.12	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.76	4.397	97.95	98.69	6.18	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.80	4.875	98.08	98.98	5.05	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.18	5.932	100.12	100.93	5.47	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.55	4.750	96.65	96.90	6.08	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.69	3.958	95.34	95.42	6.87	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.20	5.200	98.22	98.44	5.62	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.08	5.625	99.68	99.91	6.66	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.72	5.196	95.47	95.78	6.49	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.69	5.125	95.35	95.76	6.18	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.44	5.800	96.01	96.39	6.42	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.66	6.625	102.95	103.38	5.78	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.16	5.625	99.48	100.24	4.00	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.21	6.500	99.76	100.26	5.10	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.21	98.15	10.54	04/06/2026	8.38	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.64	3.125	90.63	90.99	4.72	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.68	3.125	94.73	95.24	5.04	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.05	1.875	80.91	81.29	4.69	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.12	4.125	82.72	83.60	5.34	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.12	3.125	93.26	94.02	4.74	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.09	3.125	68.24	69.06	5.34	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.51	1.700	81.16	81.52	4.64	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.53	4.375	64.62	65.53	7.30	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.92	4.000	60.73	61.59	7.27	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.54	3.625	80.44	81.31	6.26	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.09	5.625	90.81	91.53	7.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.41	6.250	78.16	79.22	8.16	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.71	7.375	100.88	101.80	7.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.42	5.250	86.46	87.55	7.08	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.41	4.250	91.91	92.63	6.18	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.06	5.450	88.44	89.36	7.06	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.72	5.625	86.67	87.65	7.31	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.80	9.750	128.19	129.02	4.71	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.40	6.400	112.37	113.08	5.20	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.07	6.750	98.77	99.85	6.78	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.07	6.000	78.82	79.88	7.99	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.39	5.250	91.31	92.24	5.83	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.10	4.625	83.46	84.45	5.83	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.64	4.500	96.70	97.36	4.97	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.64	4.375	96.65	97.09	4.97	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.15	3.250	89.31	89.81	4.96	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.87	2.000	71.28	72.37	4.47	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.44	2.500	92.87	93.24	4.66	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.15	2.900	96.82	97.32	4.22	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.52	0.625	81.05	82.06	3.78	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.52	3.625	94.47	95.36	4.78	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.61	7.269	99.88	100.73	7.13	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.62	7.112	100.98	101.28	6.62	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.56	6.980	100.03	100.30	6.59	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.49	6.875	98.90	99.61	7.49	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.82	6.678	100.46	101.26	5.19	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.67	7.070	99.91	100.24	6.79	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.42	7.177	100.06	100.28	6.46	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.51	6.885	99.82	100.07	6.73	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.00	7.296	100.91	101.71	6.36	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.75	7.250	100.37	100.74	6.25	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.18	6.875	115.79	116.63	5.42	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.64	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.17	6.500	110.47	111.24	5.30	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.17	6.500	110.42	111.19	5.31	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.24	6.500	100.98	101.71	6.25	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.85	6.850	105.83	106.73	6.12	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.11	6.875	101.62	102.24	5.73	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.20	7.625	100.88	101.02	6.71	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.20	8.375	105.26	106.02	6.97	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.88	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.63	6.500	100.84	101.84	6.04	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.71	7.375	100.88	101.80	7.03	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.22	6.250	99.79	100.42	5.88	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.14	6.250	99.53	100.22	6.21	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.16	7.500	101.47	101.74	7.01	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.42	7.500	99.44	99.64	7.77	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.43	7.081	98.57	99.13	7.74	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.51	6.662	97.60	98.30	7.23	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.93	6.848	97.92	98.72	7.19	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.52	6.549	99.73	100.35	6.48	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.03	6.702	97.41	98.11	7.27	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.45	6.981	101.17	101.29	6.09	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.62	6.810	99.78	100.09	6.77	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.04	7.040	100.84	101.36	5.83	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.54	6.840	100.23	100.51	6.02	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.05	7.040	100.80	101.33	5.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.80	6.804	99.80	100.20	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.05	6.752	99.09	99.86	6.94	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.14	7.320	100.07	100.15	6.14	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.56	6.564	97.06	97.75	7.23	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.40	6.763	97.31	98.16	7.25	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.41	6.533	98.46	99.26	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.92	6.282	97.24	98.00	7.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.59	6.694	98.81	99.54	6.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.43	6.708	96.96	97.81	7.26	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.44	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.45	7.750	100.08	100.55	7.50	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.50	6.875	96.43	96.75	7.96	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.47	6.750	98.60	98.81	7.62	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.49	7.479	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.86	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.79	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.87	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.46	7.135	104.14	105.15	6.38	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.42	6.764	101.48	102.27	6.17	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.59	6.744	101.87	102.59	6.16	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.24	6.835	101.83	102.48	6.14	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.47	6.835	101.76	102.71	6.29	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.51	6.115	100.62	101.28	5.93	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.03	6.381	100.88	101.38	6.11	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.01	6.432	101.01	101.63	6.11	-	AT MATURITY	USD	SA

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